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INTERNATIONAL OFFER FOR INDIA

- Today Formosa from Taiwan offered their LDPE Lamination at US\$ 1720/- Per MT CIF Nhava Sheva/Mundra for November shipment.

PETROCHEMICAL PLANT NEWS

- Dezhou Shihua Chemical intends to expand the Polyvinyl Chloride (PVC) Plant by January, 2027. The Plant is located in Dezhou, China, with an expanded production capacity of 200,000 Tons/Year.
- TotalEnergies declared force majeure on the supplies of Polystyrene (PS) from its Plant in mid-October, 2026. The Plant is located in Carling, France, with a total production capacity of 255,000 Tons/Year (total of three lines).
- Zhenhua Petrochemical is planning to restart its Propane Dehydrogenation (PDH) Unit. The Unit is located in Dongying, Shandong, China, with a propylene production capacity of 750,000 Tons/Year.
- Quanzhou Grand Pacific Chemical has restarted its Propane Dehydrogenation (PDH) Unit. The Unit is located in Quanzhou, Fujian, China, with a Propylene production capacity of 660,000 Tons/Year.
- Polypex Corporation Ltd is planning to set up a new 12,000 Tons/Year Biaxially Oriented Polypropylene (BOPP)/Biaxially Oriented Polyethylene (BOPE) film Line at its Facility in Thailand.
- Grand Pacific Petrochemical Co. (GPPC) has restarted its No.2 Styrene Monomer (SM) Line after scheduled maintenance work. The Line is located in Kaohsiung, Taiwan, with a production capacity of 130,000 Tons/Year.
- Orlen's Purified Terephthalic Acid (PTA) production has been impacted due to shortage of Paraxylene (PX). The Plant is located in Wloclawek, Poland, with a production capacity of 690,000 Tons/Year.
- Shandong Jinling Chemical has shut its Propylene Oxide (PO) Plants on 23rd October, 2026 for maintenance work. The Plants are located in Shandong, China, with a total production capacity of 160,000 Tons/Year.
- TotalEnergies has declared force majeure on the supplies of Toluene from its Plant due to strike action. The Plant is located in Gonfreville, France, with a production capacity of 50,000 Tons/Year.
- Lotte Chemical Titan's Benzene, Toluene and Xylene (BTX) Unit remains shut. The Unit is located in Pasir Gudang, Malaysia, with Benzene production capacity of 240,000 Tons/Year, Toluene of 120,000 Tons/Year and Mixed Xylene of 85,000 Tons/Year.
- Sinopec Sabic Tianjin Petrochemical has delayed the restart of its Phenol/Acetone Plant. The Plant is located in Tianjin, China, with a Phenol production capacity of 220,000 Tons/Year and Acetone capacity of 130,000 Tons/Year.

MISCELLANEOUS NEWS

- Heartland Polymers is aiming to increase Polypropylene (PP) Price by 3 cents/lb (USD 66/MT) in the USA w.e.f. 1st November, 2026.
- Styrene Acrylonitrile (SAN) contract prices increased by €200/Ton in the European market in October, driven by the upstream October styrene.
- USD/INR Daily Update: The rupee weakened by 12 paise against the dollar, closing at ₹94.92, compared to yesterday's close of ₹94.80. Today's range: Open ₹94.71 | Low ₹94.64 | High ₹94.96 | Close ₹94.92
- China January Futures (RMB/MT)—Settlement Price Update: PP 9,520 (-17), LLDPE 8,820 (+5), PVC 5,051 (+1)

WEEKLY GLOBAL PRICE ASSESSMENT OF CRUDE OIL

Category	This Week	Last Week	Diff
Brent Crude oil	114.93	106	+8.93
WTI Crude oil	101.24	96.17	+5.07

MUMBAI MARKET PRICES

City	Grade	Company	This Week	Last Week	Diff
Mumbai	PP Film	-	157.5	157	+0.5
Mumbai	PP Injection	-	152.5	152	+0.5
Mumbai	PP Raffia	-	150	150	NC
Mumbai	PP CP	-	161	161	NC
Mumbai	HDPE Film	HMEL	136	135.5	+0.5
Mumbai	HDPE Injection	GAIL	137	136.5	+0.5
Mumbai	HDPE Blow	HMEL	134	133.5	+0.5
Mumbai	LDPE Film	IMPORTED	165	164	+1
Mumbai	LLDPE Film	HMEL	144	138.5	+5.5
Mumbai	PVC Suspension	FORMOSA	105	102	+3
Mumbai	EVA 18%	-	154	154	NC
Mumbai	GPPS	IMPORTED	160	159	+1

KOLKATA MARKET PRICES

City	Grade	This Week	Last Week	Diff
Kolkata	PP Film	165.25	163.5	+1.75
Kolkata	PP Injection	156	155	+1
Kolkata	PP Raffia	154.25	154	+0.25
Kolkata	PP CP	164	164	NC
Kolkata	PP Random copolymer(RCP)	174.5	177	-2.5
Kolkata	HDPE Film	140.5	138.25	+2.25
Kolkata	HDPE Injection	137.25	135.5	+1.75
Kolkata	HDPE Blow	139.75	139.75	NC
Kolkata	LDPE Film	177	175	+2
Kolkata	LLDPE Film	147.5	142	+5.5
Kolkata	PVC Suspension	101	-	-

KANPUR MARKET PRICES

City	Grade	Company	This Week
Kanpur	PP Film	BCPL	161
Kanpur	PP Injection	OPAL	154
Kanpur	PP Raffia	-	152
Kanpur	PP CP	-	161
Kanpur	PP Random copolymer(RCP)	RELIANCE	181
Kanpur	HDPE Film	OPAL	140
Kanpur	HDPE Injection	-	135
Kanpur	HDPE Blow	HMEL	136
Kanpur	HDPE Raffia	-	138
Kanpur	LDPE Film	RELIANCE	176
Kanpur	LLDPE Film	-	146
Kanpur	LLDPE Moulding	HMEL	153
Kanpur	Metalocene(LLDPE)	-	154

HYDERABAD MARKET PRICES

City	Grade	This Week
Hyderabad	PP Film	163
Hyderabad	PP Injection	158
Hyderabad	PP Raffia	155
Hyderabad	PP CP	164
Hyderabad	HDPE Film	140
Hyderabad	HDPE Injection	138.5
Hyderabad	HDPE Blow	140
Hyderabad	LDPE Film	174
Hyderabad	LLDPE Film	146

JAIPUR MARKET PRICES

City	Grade	This Week
Jaipur	PP Film	164
Jaipur	PP Injection	158
Jaipur	PP Raffia	154
Jaipur	HDPE Film	142
Jaipur	HDPE Injection	136
Jaipur	HDPE Blow	139
Jaipur	LDPE Film	177
Jaipur	LLDPE Film	148

AHMEDABAD MARKET PRICES

City	Grade	Company	This Week
Ahmedabad	PP Film	-	159
Ahmedabad	PP Injection	-	153
Ahmedabad	PP Raffia	-	151
Ahmedabad	PP Lamination	-	171
Ahmedabad	HDPE Film	-	139
Ahmedabad	HDPE Injection	-	135
Ahmedabad	HDPE Blow	-	138
Ahmedabad	LDPE Film	-	168
Ahmedabad	LLDPE Film	-	146
Ahmedabad	LLDPE Moulding	-	153
Ahmedabad	PVC Suspension	-	103
Ahmedabad	GPPS	SUPREME	166
Ahmedabad	HIPS	TAITA	177
Ahmedabad	ABS	TAITA	189
Ahmedabad	PET	BILLION	141
Ahmedabad	PC	-	231

RAIPUR MARKET PRICES

City	Grade	Company	This Week
Raipur	PP Film	-	161
Raipur	PP Injection	-	156
Raipur	PP Raffia	-	155
Raipur	PP Lamination	-	170
Raipur	PP CP	-	166
Raipur	HDPE Film	-	142
Raipur	HDPE Injection	-	139
Raipur	HDPE Blow	-	140
Raipur	LDPE Film	RELIANCE	179
Raipur	LLDPE Film	-	146
Raipur	LLDPE Moulding	-	155

NEW DELHI MARKET PRICES

City	Grade	Company	This Week
New Delhi	PP Film	-	163
New Delhi	PP Injection	HMEL	158
New Delhi	PP Raffia	OPAL	171
New Delhi	PP Lamination	-	156
New Delhi	PP CP	RELIANCE	166
New Delhi	PP Random copolymer(RCP)	RELIANCE	188
New Delhi	HDPE Film	-	144
New Delhi	HDPE Injection	GAIL	137
New Delhi	HDPE Blow	GAIL	139
New Delhi	LDPE Film	RELIANCE	180
New Delhi	LLDPE Film	-	150
New Delhi	LLDPE Moulding	OPAL	152
New Delhi	PVC Suspension	-	104

IMPORT OFFERS FOR CIF INDIAN MARKET

Shipment From	Port Of Discharge	Grade	Currency/Unit	This Week	Last Week	Diff
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1470	1430	+40
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1430	1400	+30
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1430	1400	+30
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1300	1300	NC
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	1260	1260	NC
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	1270	1260	+10
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1520	1520	NC
Oman	Nhava Sheva	LLDPE Film	USD/MT	1300	1300	NC
Taiwan	Nhava Sheva	PVC Suspension	USD/MT	1000	1000	NC
Korea South	Nhava Sheva	EVA 18%	USD/MT	1625	1625	NC
China	Nhava Sheva	GPPS	USD/MT	1570	1570	NC
China	Nhava Sheva	HIPS	USD/MT	1660	1660	NC
Thailand	Nhava Sheva	ABS	USD/MT	1680	1680	NC
Vietnam	Nhava Sheva	PET	USD/MT	1300	1300	NC

INTERNATIONAL OFFERS FOR CFR SOUTH EAST ASIA

Port Of Discharge	Grade	This Week	Last Week	Diff
HCM, Vietnam	PP Film	1470	1460	+10
Indonesia	PP Injection	1380	1360	+20
HCM, Vietnam	PP Raffia	1380	1360	+20
HCM, Vietnam	PP CP	1430	1410	+20
HCM, Vietnam	BOPP	1400	1380	+20
HCM, Vietnam	HDPE Film	1320	1300	+20
Indonesia	HDPE Injection	1310	1290	+20
Indonesia	HDPE Blow	1315	1295	+20
HCM, Vietnam	HDPE Raffia	1320	1300	+20
HCM, Vietnam	LDPE Film	1630	1610	+20
HCM, Vietnam	LLDPE Film	1260	1240	+20
HCM, Vietnam	PVC Suspension	820	825	-5
HCM, Vietnam	EVA 18%	1575	1575	NC
HCM, Vietnam	GPPS	1520	1515	+5
HCM, Vietnam	HIPS	1620	1620	NC
HCM, Vietnam	ABS	1720	1690	+30
HCM, Vietnam	PET	1250	1265	-15

INTERNATIONAL OFFERS FOR CHINA

Port Of Discharge	Grade	This Week	Last Week	Diff
Shanghai/Ningbo/Guangzhou	PP Film	1390	1335	+55
Shanghai/Ningbo/Guangzhou	PP Injection	1290	1295	-5
Shanghai/Ningbo/Guangzhou	PP Raffia	1290	1295	-5
Shanghai/Ningbo/Guangzhou	PP CP	1300	1305	-5
Shanghai/Ningbo/Guangzhou	HDPE Film	1095	1100	-5
Shanghai/Ningbo/Guangzhou	HDPE Injection	1020	1025	-5
Shanghai/Ningbo/Guangzhou	HDPE Blow	1020	1025	-5
Shanghai/Ningbo/Guangzhou	HDPE Raffia	1090	1095	-5
Shanghai/Ningbo/Guangzhou	LDPE Film	1360	1380	-20
Shanghai/Ningbo/Guangzhou	LLDPE Film	1140	1145	-5

DOMESTIC SPOT PRICES OF CHINA

Grade	This Week	Last Week	Diff
PP	10937	10912	+25
HDPE	11037	11050	-13
LDPE	12516	12633	-117
LLDPE	9855	9825	+30
PVC	5041	4800	+241

USA MARKET POLYMER PRICES

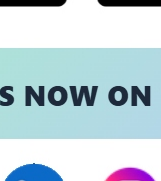
Port Of Discharge	Grade	This Week	Last Week	Diff
Houston	PP Injection	1300	1290	+10
Houston	PP CP	1365	1380	-15
Houston	HDPE Film	1205	1170	+35
Houston	HDPE Injection	1070	1045	+25
Houston	HDPE Blow	1160	1135	+25
Houston	LDPE Film	1380	1355	+25
Houston	LLDPE Film	1135	1115	+20
Houston	Metalocene(MLLDPE)	1180	1170	+10
Houston	PVC Suspension	795	800	-5
Houston	EVA 18%	1430	1430	NC
Houston	GPPS	1985	1985	NC
Houston	HIPS	2030	2030	NC

EUROPE MARKET POLYMER PRICES

Port Of Discharge	Grade	This Week	Last Week	Diff
Germany/Holland/France	PP Injection	1260	1230	+30
Germany/Holland/France	PP CP	1360	1330	+30
Germany/Holland/France	HDPE Film	1280	1310	-30
Germany/Holland/France	HDPE Injection	1235	1250	-15
Germany/Holland/France	HDPE Blow	1280	1300	-20
Germany/Holland/France	LDPE Film	1380	1370	+10
Germany/Holland/France	LLDPE Film	1250	1250	NC
Germany/Holland/France	Metalocene(MLLDPE)	1350	1350	NC
Germany/Holland/France	PVC Suspension	920	930	-10
Germany/Holland/France	GPPS	1690	1680	+10
Germany/Holland/France	HIPS	1790	1780	+10
Germany/Holland/France	ABS	2025	2000	+25
Germany/Holland/France	PET	1350	1320	+30

FEEDSTOCK PRICES (US\$/MT)

FeedStock	This Week	Last Week	Diff
ACN SE Asia	1575	1535	+40
VCM CFR SE Asia	710	710	NC
VCM CFR FE Asia	665	665	NC
EDC CFR SE Asia	340	330	+10
EDC CFR FE Asia	315	315	NC
Purified Terephthalic Acid (PTA) CFR SE Asia	1000	1030	-30
Paraxylene CFR SE Asia	1290	1325	-35
MEG CFR China	680	710	-30
Styrene Monomer FOB Korea	1460	1450	+10
Styrene Monomer CFR China	1400	1390	+10
Naphtha CFR Japan	1010	970	+40
Naphtha CFR Europe	930	915	+15
Ethylene CFR NE Asia	1175	1165	+10
Ethylene CFR SE Asia	1115	1105	+10
Propylene CFR China	1355	1365	-10
Propylene FOB Korea	1305	1315	-10
Propylene CFR SE Asia	1285	1275	+10

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